

# ENVENT Capital Markets

**2019** IPO SU AIM ITALIA - EURO 65MLN RACCOLTI PARI AL 30% DEL TOTALE  
M&A E CORPORATE FINANCE - OPERAZIONI PER EURO 240MLN

**2020** NUOVO CAPITOLO, NUOVI OBIETTIVI, LA PASSIONE DI SEMPRE

## EQUITY CAPITAL MARKETS

 <p><b>GISMONDI</b></p> <p>IPO on the AIM Italia market of Borsa Italiana</p> <p>NOMAD GLOBAL COORDINATOR EQUITY RESEARCH</p> <p>December 2019</p>	 <p><b>UCapital24</b></p> <p>IPO on the AIM Italia market of Borsa Italiana</p> <p>NOMAD GLOBAL COORDINATOR EQUITY RESEARCH</p> <p>November 2019</p>	 <p><b>CYBEROO</b></p> <p>IPO on the AIM Italia market of Borsa Italiana</p> <p>NOMAD AND GLOBAL COORDINATOR</p> <p>October 2019</p>	 <p><b>copernico</b></p> <p>IPO on the AIM Italia market of Borsa Italiana</p> <p>NOMAD GLOBAL COORDINATOR EQUITY RESEARCH</p> <p>August 2019</p>	 <p><b>CleanBnB</b></p> <p>IPO on the AIM Italia market of Borsa Italiana</p> <p>NOMAD GLOBAL COORDINATOR EQUITY RESEARCH</p> <p>July 2019</p>
 <p><b>MARZOCCHI POMPE</b></p> <p>IPO on the AIM Italia market of Borsa Italiana</p> <p>NOMAD GLOBAL COORDINATOR EQUITY RESEARCH</p> <p>July 2019</p>	 <p><b>CROWD FUND ME</b></p> <p>IPO on the AIM Italia market of Borsa Italiana</p> <p>NOMAD GLOBAL COORDINATOR EQUITY RESEARCH</p> <p>March 2019</p>	 <p><b>comer industries</b></p> <p>Accelerated IPO on AIM Italia via business combination of the SPAC GEAR 1 into Comer Industries</p> <p>NOMAD GLOBAL COORDINATOR EQUITY RESEARCH</p> <p>March 2019</p>	 <p><b>GO</b></p> <p>Capital increase on the AIM Italia market of Borsa Italiana</p> <p>GLOBAL COORDINATOR</p> <p>January 2019</p>	 <p><b>PERREL</b></p> <p>Listed on the MTA market of Borsa Italiana</p> <p>CORPORATE BROKING EQUITY RESEARCH</p> <p>2019</p>

## M&A - CORPORATE FINANCE

 <p><b>TerniEnergia</b> Smart Company</p> <p>Sale of 19.3 MWp portfolio of solar plants</p> <p>FINANCIAL ADVISOR</p> <p>December 2019</p>	 <p><b>FORSA ENERGY</b></p> <p>Junior debt facility with funds managed by Sequoia Investment Management Company</p> <p>FINANCIAL ADVISOR</p> <p>March 2019</p>	 <p><b>Self</b> Food &amp; Beverage</p> <p>Debt restructuring through composition agreement with creditors</p> <p>Disposal of the operating branch of Selfitalia to Eriocomax Italia (Bricofeer)</p> <p>FINANCIAL ADVISOR</p> <p>February 2019</p>
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ENVENT CAPITAL MARKETS  
THE DISTINCTIVE INVESTMENT BANKING FIRM  
LONDRA | ROMA | MILANO

EQUITY AND DEBT CAPITAL MARKETS - NOMAD AND GLOBAL COORDINATOR FOR AIM ITALIA  
M&A - CORPORATE FINANCE  
INNOVATION - EQUITY RESEARCH & CORPORATE BROKING - ALTERNATIVE INVESTMENT ADVISING

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